

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Kal Freight Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-90614 (CML)

(Jointly Administered)

DEBTOR'S WITNESS AND EXHIBIT LIST

Kal Freight Inc. and certain of its affiliates (collectively, the “Debtors”) hereby submit the following *Witness and Exhibit List* (the “Witness and Exhibit List”) with respect to the hearing scheduled on February 4, 2025, at 10:00 a.m. (CT) in the above-captioned bankruptcy cases (the “Cases”) pending before the Honorable Christopher M. Lopez.

WITNESS LIST

The Debtors may call the following witnesses:

1. Bradley D. Sharp, Chief Restructuring Officer;
2. Any witness listed, offered, or called by any other party; and
3. Any witness required for rebuttal or impeachment.

EXHIBIT LIST

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
1.	Any exhibits listed, designated, or offered by any other party.				
2.	Any exhibits necessary for rebuttal.				

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers, are: KAL Freight Inc. (0249); KAL Aviation LLC (2600); KAL Partz Inc. (0139); KAL Trailers & Leasing Inc. (0840); and KVL Tires Inc. (0320). The location of the Debtors' service address in these Chapter 11 cases is 10156 Live Oak Ave., Fontana, CA 92335.

Exhibit No.	Description	Offered	Objection	Admitted	Disposition After Hearing
3.	Any pleading or other document filed with the Court on the docket of the Cases and related adversary proceedings				

The Debtors reserve the right to modify, amend or supplement this Witness and Exhibit List at any time. The Debtors reserve the right to ask the Court to take judicial notice of pleadings, orders, transcripts and/or documents filed in or in connection with these Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit List at any time prior to the February 4, 2025 hearing. Designation of any exhibit above does not waive any objections the Debtors may have to any exhibit listed on any other party's exhibit list.

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Dated: January 31, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Teddy M. Kapur

Teddy M. Kapur (SBT 24046186)
Steven W. Golden (SBT 24099681)
Benjamin L. Wallen (SBT 24102623)
700 Louisiana Street, Suite 4500
Houston, TX 77002
Telephone: (713) 691-9385
Facsimile: (713) 691-9407
tkapur@pszjlaw.com
sgolden@pszjlaw.com
bwallen@pszjlaw.com

-and-

Richard M. Pachulski (admitted *pro hac vice*)
Jeffrey W. Dulberg (admitted *pro hac vice*)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
rpachulski@pszjlaw.com
jdulberg@pszjlaw.com

Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on January 31, 2025, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Teddy M. Kapur

Teddy M. Kapur